## **IMPACT REPORT**



A National Latinx Fundraising Institute

### **SOMOS EL PODER**

At Somos El Poder, we empower Latinx-focused nonprofits nationwide by providing support on fundraising strategies and professional development opportunities because "fundraising is the power for people to do good" - Armando Zumaya, Founder & Executive Director. We envision a future where Latinx-focused nonprofits in the U.S. are empowered with the financial resources, knowledge, and professional networks necessary to achieve their missions and create lasting social change.

**MISSION:** The advancement of Latinx in the US today. We believe in the inherent strength, ingenuity, and self-reliance of our people to solve their challenges. We believe that providing significant financial resources to those working on the issues of our people will advance our collective future.



## FOREWORD

True to our organization's name, the power of our people to uplift our own communities is the essence of fundraising. With increased funding, organizations can enhance programs, provide essential materials, and support noble causes that help others.

At Somos El Poder, we believe that the key to successful fundraising is rooted in our own collective power. By channeling our generosity and hard work, we can overcome the many challenges facing Latinx communities today. With the right methods and structures, we can focus and amplify this generosity to ensure nonprofits have the funding they need to accomplish their mission and strengthen their financial capacity. An increase in funding enables organizations to enhance programs, provide essential materials, and support noble causes that help others. Ultimately, our goal is to create a better America for future generations through empowered professionals leading the efforts to uplift their communities.

"I believe fundraising is beautiful. It's the power of people to do good with money. It's a unique and transformational gift in our society. I am grounded in the practices of relationship based fundraising and respect for Development Officers and Donors."



Armando Zumaya Founder & Executive Director

## WHY WE DO THIS

Somos El Poder serves Latino-focused nonprofits because they are consistently overlooked by funders, receiving only 1.8% of philanthropic

**dollars**, with some sources like Inside Philanthropy citing just 1.3% as of 2019. Despite a significant push towards racial justice, Latino nonprofits are often excluded. Latinos comprise 20% of the population yet receive minimal support from fundraising and philanthropy. We estimate that Latinos have an annual giving potential of \$24.7 billion. We work to unleash that philanthropy potential for our entire community.





#### Philanthropy and giving comes from good fundraising.

Latinos are a powerhouse of giving that needs cultivation. Our work recognizes that more financial resources enable organizations to offer more programs and services. By addressing barriers to fundraising, we encourage nonprofit leaders to invest in their fundraising capabilities. Many Latinx-focused nonprofits have not expanded their fundraising due to perceived or real lack of resources, but they have Latino power.

#### How are we different?

While there are organizations and programs focused on fundraising, their curriculum is often tailored to larger organizations and institutions, lacking cultural specificity. Somos El Poder uniquely provides professional and fundraising tools to organizations whose impact directly serves the Latinx community in the U.S. We believe the power to uplift this community lies with individuals who are empowered and understand the needs of their people. Historically, Latinos have been overlooked by fundraising efforts, foundations, and nonprofits, despite being a powerful force of giving. We teach individuals and organizations how to raise funds from the millions of Latinos in the U.S., challenging the stereotype that Latinos are non-givers.

Currently, Latinos make up less than 3% of professional development programs' memberships. Due to the lack of cultural specificity, which makes training irrelevant to the overall Latino experience and current challenges affecting the community, many Latinx nonprofits and individuals do not join or attend professional development spaces for fundraisers. Therefore, having a fundraising institute specifically for Latinos is essential.

Hispanic organizations working in philanthropy and related areas often receive funding from foundations and corporations, which they regrant to other Latinx organizations. While they offer some professional development, it is often focused on finance and marketing, with limited discussion on fundraising. Somos El Poder is distinctively focused on fundraising for Latinx-focused organizations to unlock the giving potential within their communities around the U.S.

Latinos have the capacity for major giving; fundraising is key for tapping into this market. Strengthening fundraising efforts is essential for the sustainability and growth of all organizations but especially the small and medium-sized ones. **Somos El Poder exists because we believe that investing in fundraising training programs ensures that nonprofits can cultivate a culture of philanthropy, solve the reasons why people don't give, expand their donor base, continue their vital work in society, and achieve long-term financial stability.** 

## **IMPACT SURVEYS**

**90** Net Promoter Score 167 Respondents

including current & past members

#### From a Jul. 2024 survey, with 77 respondents out of a 188 membership:

**80.5%** have seen an improvement in their fundraising initiatives

## 82%

organization's confidence in fundraising increased

Replied feeling very and extremely confident in fundraising due to Somos El Poder support and training.

## **96.1%** Can identify crucial learning points

for their organization or individually from SEP training and conferences.

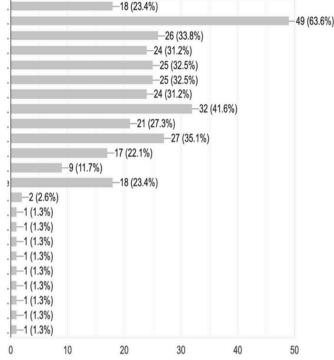
#### 83.2% Feel a greater sense of community

Replied feeling a very and extreme sense of community with other Latinx fundraisers because of SEP events and trainings.

#### How has your Organization's fundraising improved since joining Somos El

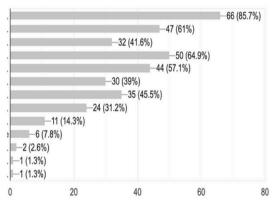
Poder? (Check all that apply) 77 responses

Board participation has increased
Confidence in making fundraising pitches
Improved donor recognition and stewardship
Improved acquiring new donors
Strengthened donor relationships and increased donations.
Guided personalized donor communication
Better data analysis for fundraising
Improved team collaboration and effectiveness
Strengthened major gift solicitation understanding
Provided insights into planned giving strategies
Helped improve our fundraising events
More successful grant applications
Changes are subtle
No, I haven't observed any changes
Other:
My organization is not a member.
Learned several fundraising strategies & etiquette didn't know before.
Our program is in the process of creating our first ever Development Plan,
and the tips, strategies, and other best practices we've learned from Somos have been extremely helpful.
I've only been part of Somos for 2 months.
I recently joined so some of the questions are not applicable to me.
We are seeing an increase but we also just began participating in SEP a few
months ago, so I expect the increase will be even greater with time shift in
staff mentality and positivity towards fundraising. Armando's fundraising presentation resonated with the board.
As my organization is such a small team, I am starting to really tap into the
resources that Somos El Poder has to offer. I can truthfully say, Armando and
the team has such impactful insight that is aligned with my values.



## How has Somos El Poder contributed to your individual professional growth? (Check all that apply) 77 responses

Improved my confidence, understanding and/or skills in fundraising Increase my confidence in making fundraising pitches Improved my ability for donor recognition and stewardship and/or acquiring new donors.
Enhanced my ability to convey our organization's message to donors.
Increased my knowledge to identify and approach potential major donors
I have increased my network with potential funders
I have increased my team collaboration at my organization
I have helped increase funding for my organization
The training contributed to getting a new position, a promotion or a salary raise
Changes are subtle
No, I didn't observe personal growth changes
Other:
Recently joined Somos. We will have to observe the change.
It has improved my workload because my supervisee attended the conference and has since increased their skillset and confidence which greatly supports my work.



#### Somos El Poder members' success stories in The Chronicle of Philanthropy!

Four Latino Fundraisers Up Their Game With Affinity Group Help. Practical advice and networking opportunities are helping members of Somos El Poder connect with peers and raise more money for their organizations.

## PHILANTHROPY



#### **OUR MEMBERSHIP**



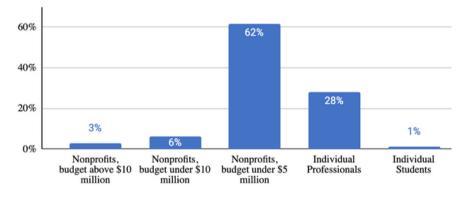


#### Since our founding in late 2020:

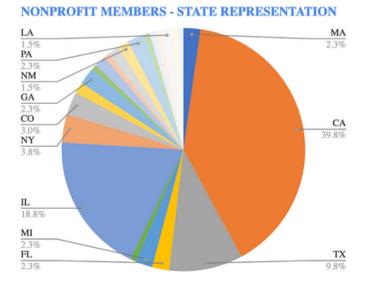
Our membership has grown from 50 in 2022, 100 in 2023 and **188 as of July 2024**, comprised of 133 Latinx Nonprofits Organizations (71%) & 55 (28%) Individual members.

Since 2022, membership has more than tripled and is projected to continue growing by 2025 as we reach out to nonprofits in the southeast region for the upcoming fundraising training program in San Antonio, TX. The membership is currently composed of **62% of** nonprofit organizations with budgets under \$5 million and 28% of Individual Professionals.

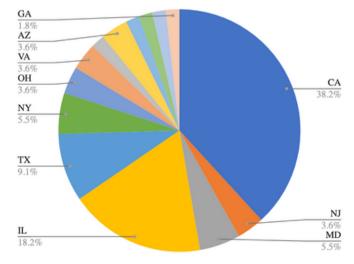




The majority of our **nonprofit organizations represent California at 40%, followed by Illinois at 19%, and Texas at 10%.** Individual members follow closely at 38% from California, 18% from Illinois, and 9% from Texas.



**INDIVIDUAL MEMBERS - STATE REPRESENTATION** 



## **OUR PROGRAMS & SERVICES**

Somos El Poder's programs are designed to help nonprofits cultivate a culture of philanthropy within their staff, board of directors, and general community; understand funding gaps and create fundraising strategic plans to increase donor base; develop an equitable and sustainable pipeline of fundraising and development professionals; empower Latinx nonprofits to achieve long-term financial stability; and to enhance the impact and reach of Latinx nonprofits nationwide.

Among our programs designed to enhance fundraising skills and capacity include:

- Fundraising Con Ganas Conferences: Training for small and medium nonprofit teams.
- La Vanguardia Academy: Fundraising training for individuals.
- **Consulting Hours:** Monthly sessions for personalized guidance.
- Monthly Sessions: Ongoing professional development opportunities. 24 sessions per year.
- **Online Communities:** Platforms for support and collaboration.
- **Professional development opportunities.** Members can teach their successful best practices for fundraising.
- **Poderoso Awards:** Annual national awards recognizing outstanding Latinx philanthropists, small donors, and fundraising teams that are an example for others.







Classes per Year

28 average attendance Highly practical trainings from current practitioners plus extra panel discussions on key issues.





Average hours of monthly consulting

Free fundraising consulting as part of the membership benefits.

#### **Juntos Podemos**



Online Professional Learning Communities

Best Practices conversations, Forming *Comunidad*, & Training. Issues Areas include:

- Immigration
- Public Health
- Arts and Culture
- Community Services
- Economic Empowerment and Entrepreneurship
- Education and Youth



## **FUNDRAISING CON GANAS**

Successfully launched and conducted **3 Fundraising Con Ganas (FCG) Conferences with a 4th one coming up in San Antonio, TX.** FCG Conferences are 2-day seminars focused on fundraising strategies specifically for small & medium Latinx nonprofits. Board members are required to attend to help fundraising teams improve implementation of the learned strategies.

#### Past and upcoming trainings dates include:

- April 6-7. 2023 in Pasadena, CA
- Feb. 29-March 1st, 2024 in Chicago, IL
- May 29-30, 2024 in Pasadena, CA
- Upcoming in Oct. 10-11, 2024 in San Antonio, TX



## National Training Conferences

"Fundraising Con Ganas"

In-person fundraising trainings for small & medium Latinx nonprofits and fundraising professionals.

# 239

#### Latinx Nonprofits & Individual Members have attended

Not counting panelists, supporters, and our Somos El Poder Board & staff.

#### 91%

## 88%

Average participants feeling extremely and very empowered

Average participants rating the conference highly beneficial

**168** Hours donated by our Somos El Poder Board on FCG events 3-4 Board members present per conference.

91 Additional hours donated by our Volunteers at FCG events 1-2 volunteers present per conference.

#### **FCG WRITTEN TESTIMONIALS**

I have never attended a conference like this before. In two days, I learned so much, and connected with at least 8 people who share my struggles and care for the work we do. Thank you. -FCG attendee

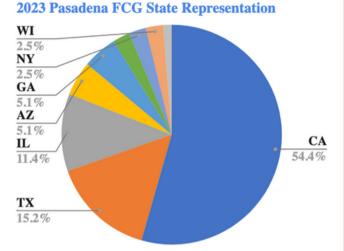
Great presenters. It's very inspiring to see Latinx development folks who lead organizations. I was very impressed by Lisandra, Yuri, and Diana's ability to break glass ceilings. As one of the few Latinas in development, I felt empowered by the representation. I love you all so much! - Yessie, FCG attendee

This was an excellent conference. Very helpful content. Additionally, it's clear that our registration fee did not cover the cost. Really appreciate the quality of the conference and venue. Appreciate the funders who invested in us. You have made us stronger. - FCG attendee

After attending the first Somos El Poder Fundraising Con Ganas conference in April 2023, our executive team decided to follow the recommendations from one of the presenters to expand our individual giving team to increase our prospecting capacity. This has helped us organize more efficiently the way we prospect major donors and make an ask towards our I Welcome Immigrants Campaign. Thank you to all the Somos El Poder staff and leadership for making this type of engagement in our community of Latin@ fundraisers! - Angelica Salas, Executive Director, CHIRLA

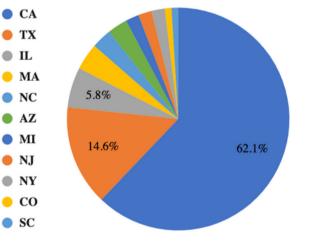
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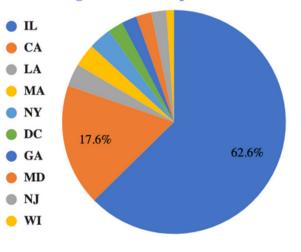


For the first conference, the 2023 Pasadena FCG, the number of participants that attended was 78; for 2024 Chicago FCG 92 participants attended: and for 2024 Pasadena FCG 103 participants attended. For each conference an average of 3 participants did not attend the event. The majority of participants were from the state where the conference was hosted.

#### 2024 Pasadena FCG State Representation



2024 Chicago FCG State Representation



#### FCG WRITTEN TESTIMONIALS

[Email Testimonial, Jan 11, 2024] Here are tangible ways in which last year's conference [2023] directly influenced our work:

- 1. Retained a consultant's service to deepen our existing relationship with funding sources. This was the result of prospecting efforts, which revealed we already had enough funders, yet needed to increase our ask for major ones.
- Restructured our programs to improve how we tell impact stories.
- Created a new role for Grants Management & Reporting, to free up our CEO to focus on fundraising.
- Our efforts have so far resulted in approximately \$450,000 new funding.
  Francesca Escoto, The Allapattah

Collaborative, CDC





Young people practice paddling during Latino Outdoors Boston's Surfing for Kids outing at Nahant Massachusetts State Beach. The group received training from Somos El Poder.

Long-time fundraiser Armando Zumaya founded <u>Somos El Poder</u>, a member organization for Latino fundraisers, in 2022. The goal was to offer professional development resources and opportunities for fundraisers to connect with one The chart below shows that participants from past Fundraising Con Ganas conferences felt empowered after each training:

FCG Participation Survey Results	2023 Pasadena, CA	2024 Chicago, IL	2024 Pasadena, CA
Total survey participation from conference attendees	71%	70%	77%
Board Members participating at the conference	31%	34%	27%
Nonprofit development officers/staff participating at the conference	69%	62%	67%
Attendees feeling extremely & very empowered after the conference	82%	93%	97%
Participants who will be working with SEP after the conference	82%	90%	88%
Participants who rated very highly the benefit of this conference	83%	96%	85%
Participants who indicated the venue was excellent	96%	96%	84%
Top 4 favorite sessions	Prospect Research	Prospect Research	Elevator Pitch
	Individual Major Donors	Cold Calling	Development Plan
	Development Plan	Elevator Pitch	<b>Best Board Bractices</b>
	Cold Calling	Development Plan	<b>Prospect Research,</b> Principles of Fundraising, & Small Major Gits
Top fundraising strategies attendees want to implement	Individual Major Giving	Individual Major Giving	Individual Major Giving
	Corporations	Foundations	Prospect Reseach
			Board retreat/ strategic planning
Participants who would attend the conference at \$1000 for a 2-person team	48%	28%	33%



## LA VANGUARDIA ACADEMY





#### Fundraising Training Cohorts "La Vanguardia Academy"

Total cohort graduates 49

Participants in current 2024 cohort **32** Expected graduation in August 13, 2024.



La Vanguardia Academy is a fundraising training program for Latinx college students interested in a fundraising career and/or early to mid-level career professionals that seek to strengthen their current knowledge. A four month training composed of 12 classes covers various aspects of fundraising including Major Giving, Corporate, Foundations, Small Events, Stewardship and Planning.

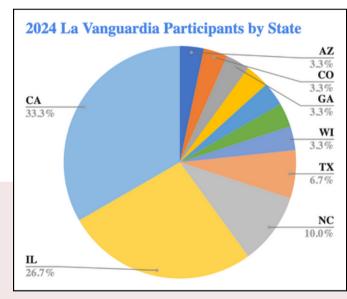
Somos El Poder **has graduated two cohorts** from La Vanguardia Academy. **29 graduates in the first cohort in 2022-2023, and 20 graduates in the 2023 cohort. With current enrollment of 32 students in the 2024 cohort.** 

WRITTEN TESTIMONIALS

[Email, Aug. 24, 2023] I am reaching out because I will be transitioning to a new organization starting September 5. For context, I will be the new Development Director for Entre Hermanos, a Latinx LGBTQ+ nonprofit based in Seattle, WA. I believe this transition is a result, in part, to the support and training I've received through Somos EI Poder. I'd like to thank you and the rest of the team for creating and delivering this much needed resource to the Latinx Development community. - Eloy Armendariz

[Email, Jun 11, 2024] I wanted to send a quick appreciation message for the training at FCG and La Vanguardia. I've felt my wheels spinning a little lately trying to cover a lot of bases by myself, but mostly I learned to give myself grace in the knowledge that I'm learning. The practice phone call and shark tank pitches were great learning lesson in practice. No jargon, build a script, have E&R's ready. After our lessons, I redid our giving site by joining our donor and giving widget into one and setting up a Major Gifts campaign. https://www.latinoheritage.us/donate Our campaign page can toggle teams and team members so we're hoping to add our Board members into one big team to fundraise donations of \$1,000+ https://givebutter.com/5tTeWr The work continues. - **Rene A. Ballesteros, Latinos in Heritage Conservation** 

**The cohort participants are from all around the U.S.** The current 2024 cohort is composed of participants from California 33.3%, Illinois 26.7%, North Carolina 10% and Texas 6.7%.





Hice Relationship Manager, Donor Engagement & Events Development Manager, Hispanic Engagement Manager, Girl Souts o unity Foundation of Lorain County Coordinator, CHIRLA Bachman Lake Together Northern Illinois Mircrat Council